

Final
Training
for 2014!

Financial Coaching Foundations Workshop

Wednesday, November 5, 2014 – Madison, WI
9am-4pm at the Pyle Center, UW-Madison Campus

Help your clients build skills for lasting change with Financial Coaching!

Peggy Olive, Financial Capability Specialist for UW-Madison's Center for Financial Security, will provide a 1-day introductory training session on skills and strategies for financial coaches.

Don't wait to register! Space is limited.

Registration Fee of \$75 covers the all-day training event; materials, lunch & refreshments included.

In order to participate in this training:

- Participants are expected to have a basic knowledge of financial education in order to successfully complete this financial coaching training.
- Upon registration, all participants will receive pre-assignment materials to be completed and brought to the workshop.
- Following the workshop, participants will be expected to complete a post-workshop assignment before receiving 1.0 Continuing Education Unit from UW-Extension.

Workshop Outline:

- Coaching Definitions & Distinctions
- A|4 Coaching Model and Framework
- Effective Coaching Skills
- Demonstration & Practice
- Coaching Toolkit
- National Financial Coaching Resources
- Evaluation Strategies

November 5, 2014: 9am-4pm at the Pyle Center, UW-Madison Campus

702 Langdon Street, Madison, WI 53706

<http://conferencing.uwex.edu/location.cfm>



TO REGISTER for this event:

<http://tinyurl.com/Nov5financialcoaching>

or call (608) 262-2451



For general questions: (608) 262-6766

We gratefully acknowledge the support of the Annie E. Casey Foundation